

Donate Stock to Live & Learn

Making a gift to Live & Learn via stock or other securities (such as bonds or mutual funds) allows you to have an immediate impact on the fight to end generational poverty and empower women to reach sustainable economic self-sufficiency. The total value of your gift is tax-deductible as long as it has been held for at least one year. There is no obligation to pay any capital gains tax on the appreciated value. The gift is fully deductible as of the date it arrives in our account.

Below is the information for donating stock to Live & Learn. **Please email stock@liveandlearnaz.org to notify us of your donation, to request additional information, or for answers to any questions.**

How to Donate Stock

1. Transfer Stock electronically from your brokerage account. Provide your broker with the following information:
 - a. DTC# 0443
 - b. Account Name: Live & Learn Program
 - c. Account # NM1496501
 - d. Brokerage: Northwestern Mutual Donation Instructions, Pershing LLC
2. Notify Live & Learn about your stock transfer. When your stock is transferred to our account, we do not receive any information that identifies you. Please notify us at stock@liveandlearnaz.org or call Callie Unruh at 602.815.2610 and provide the following information:
 - a. Name of the stock
 - b. Number of shares
 - c. Your name and contact information
3. Have a paper stock certificate? Please contact us at stock@liveandlearnaz.org

Your generous support makes it possible for hard-working women to create a brighter future for themselves and their children. Thank you!

**The information on this page is not intended as legal, financial, or tax advice. Please consult an attorney, financial advisor, or tax advisor to determine the right option for you.*